



IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re Application of:  
Jeri L. Callaway et al.

§ Group Art Unit: 2152  
§

Serial No.: 10/038,242

§ Examiner: Pitaro, Ryan F.  
§

Filed: December 21, 2001

§

For: METHOD FOR MANAGING  
PERSONAL AND WORK-  
RELATED MATTERS

§ Atty. Docket: COMP:0200B  
§ 200301965-2  
§

Commissioner for Patents  
P.O. Box 1450  
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37 C.F.R. 1.8

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December 12, 2005  
Date



Michael G. Fletcher

Sir:

**DECLARATION OF MEERA K. MANAHAN UNDER 37 C.F.R. § 1.131**

I, Meera K. Manahan, hereby declare as follows:

1. I am a co-inventor of record of the above-referenced application.

2. My co-inventors, Jeri L. Callaway and Cynthia J. Purvis, and I conceived of the subject matter disclosed and claimed in the above-referenced application prior to June 15, 2001. This conception is evidenced by presentations prepared prior to June 15, 2001. Redacted copies from these presentations are attached hereto as Exhibit A.

3. I declare further that all statements made herein are of my own knowledge, are true and that all statements made on information and belief are believed to be true, and further, that these statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under 18 U.S.C. §1001, and that such willful false statements may jeopardize the validity of the application, any patent issuing thereon, or any patent to which this verified statement is directed.

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Dated: 12/7/05

By: Meera K. Manahan  
Meera K. Manahan

Declarant's Full Name: Meera K. Manahan

Country of Citizenship: U.S.A.

Business Address:  
20555 SH 249  
Houston, Texas 77070

# **EXHIBIT “A”**

# **Update on LifeSavers**

## Summary of LifeSavers Postulates

- Structure of family units
  - Families have a “hub”
  - “Hubs” have “spokes”
- Service providers are “spokes” which are often a source of frustration
- LifeSavers is about dual access with boundaries
  - Work-life balance includes setting priorities and boundaries and having the discipline and tools to maintain them
- LifeSavers is NOT about merging business and personal
- LifeSavers is about BOUNDARIES between business and personal
  - Dual-access with boundaries

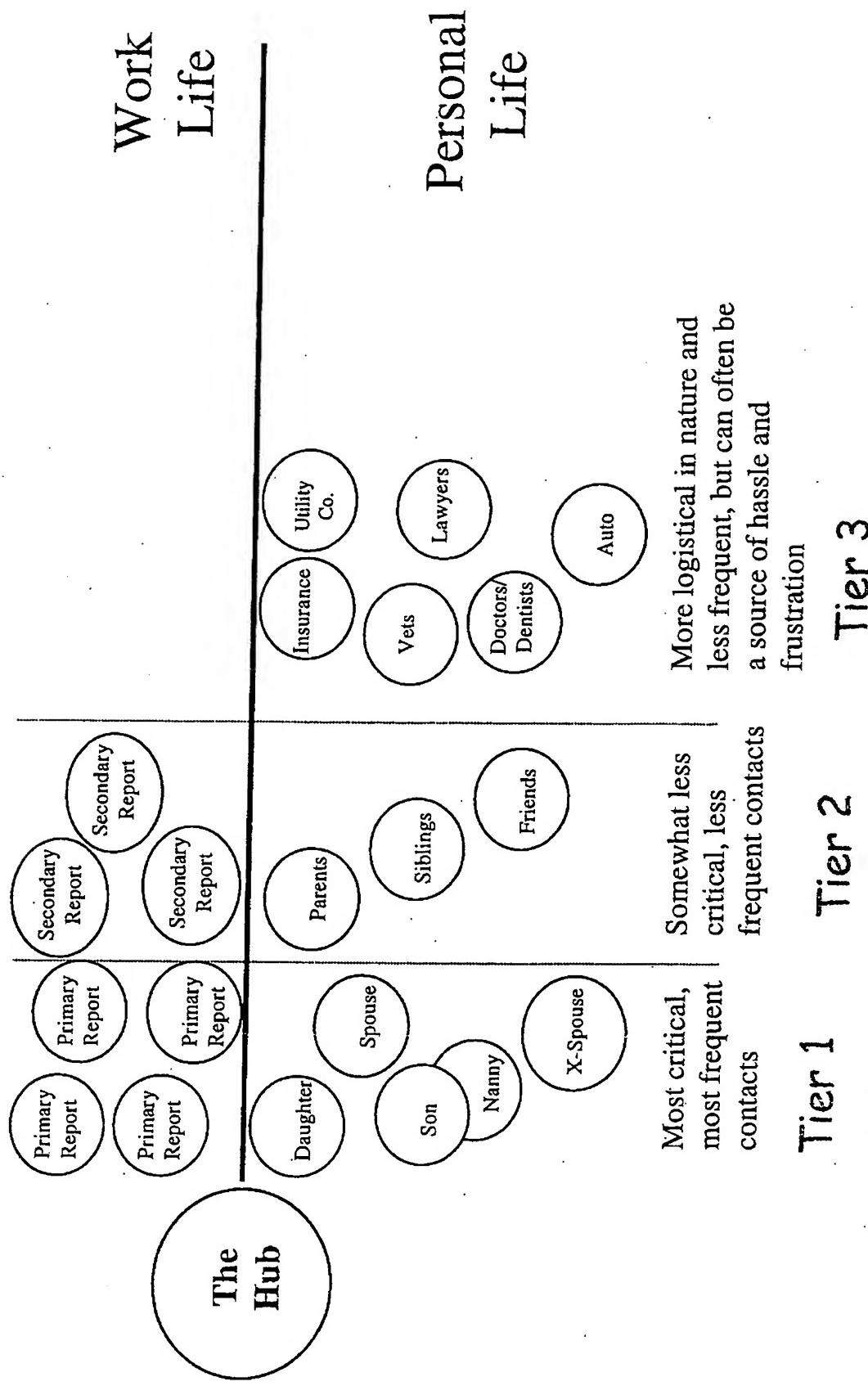
## Summary of LifeSavers Postulates (Cont.)

- Notification
  - One needs to be notified of 911's
  - One should be able to discriminate between a personal 911 and business 911 (no work emergency is more important than a seriously injured or sick family member)
- Verbal contact not required or desired
  - It's about the person with whom one is communicating and the nature of the communication
  - It's about communications where verbal contact is not possible, required and/or desired
- LifeSavers is not a single product – it's a feature set implemented across a family of products
  - e.g., product meeting the needs of the working "hub" vs/ product meeting the need of a teenage "spoke"
  - Theorized 1st adopters – working "hubs"

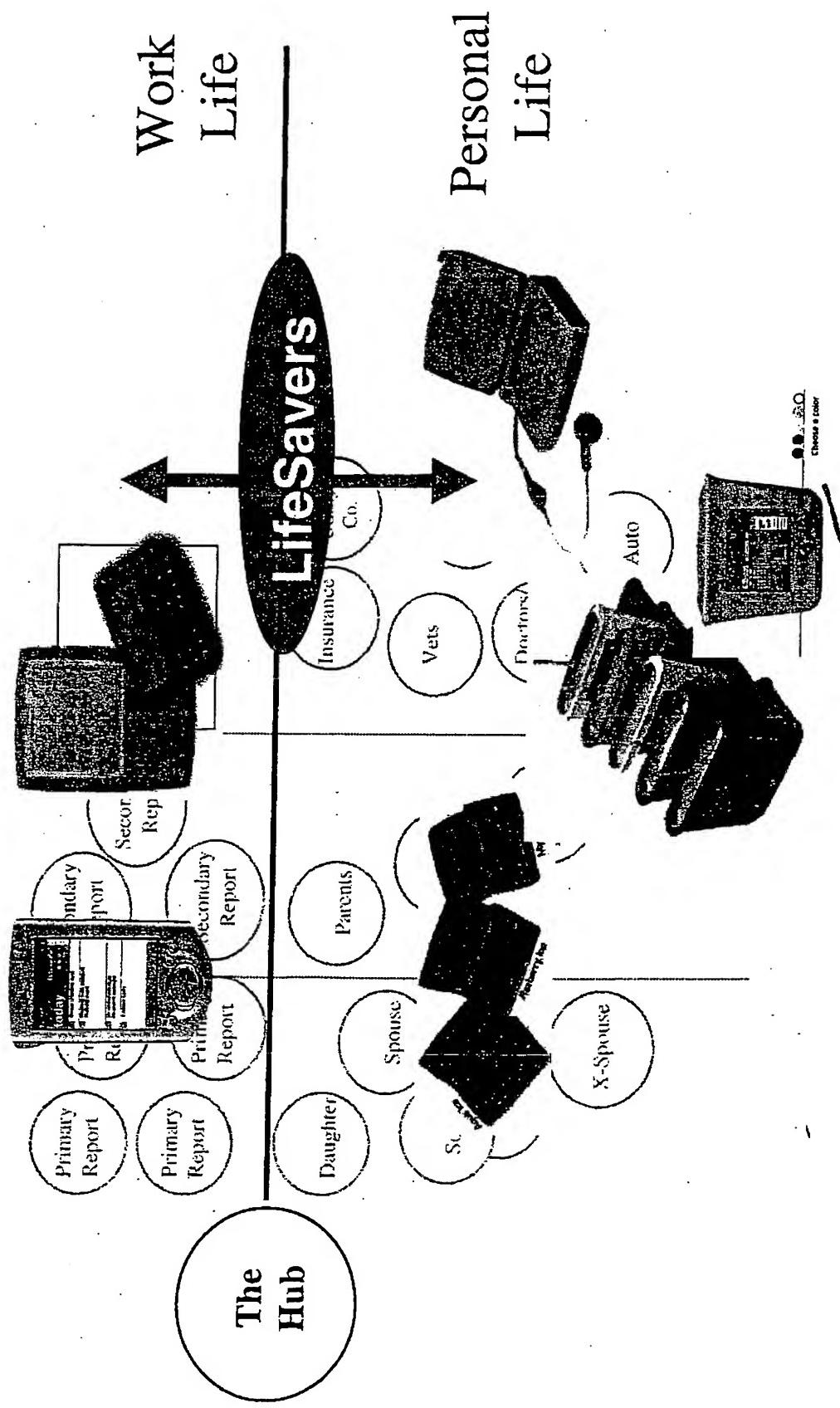
## **"Hub" of the Family**

- The LifeSavers team postulated that:
  - Most families have a "hub" - one person who is predominantly balancing family logistics & scheduling
  - Pied Piper referred to this individual as the "keeper of the calendar"
  - Working hubs are "homing from work"
- The LifeSavers team is suggesting Compaq capitalize on this phenomenon - to expand current work-centric (or home-centric) product lines to be "life-centric" - offering functionality that not only meets business needs, but allows "hubs" to easily and efficiently "home from work"

# Three Tiers of "Spokes"



# LifeSavers = Dual Access



## Example of the UI Approach: 3 States of LifeSavers

Merged Calendar		2:39p
■	One on one with manager	
■	8:00a-9:00a	
■	Frontpage class	
■	9:30a-12:00p	
■	Oil Change	
■	12:00p-12:30p	
■	Pick up medication	
■	12:30p-1:00p	
■	Conference call	
■	1:00p-3:30p	
■	Presentation to team	
■	3:30p-5:30p	
■	Conference call	
■	6:00p-6:30p	
■	Dentist appointment	
■	6:30p-7:00p	

Merged

Work Only



Work Calendar		2:39p
■	One on one with manager	
■	8:00a-9:00a	
■	Frontpage class	
■	9:30a-12:00p	
■	Conference call	
■	1:00p-3:30p	
■	Presentation to team	
■	3:30p-5:30p	
■	Conference call	
■	6:00p-6:30p	
■	Dentist appointment	
■	6:30p-7:00p	

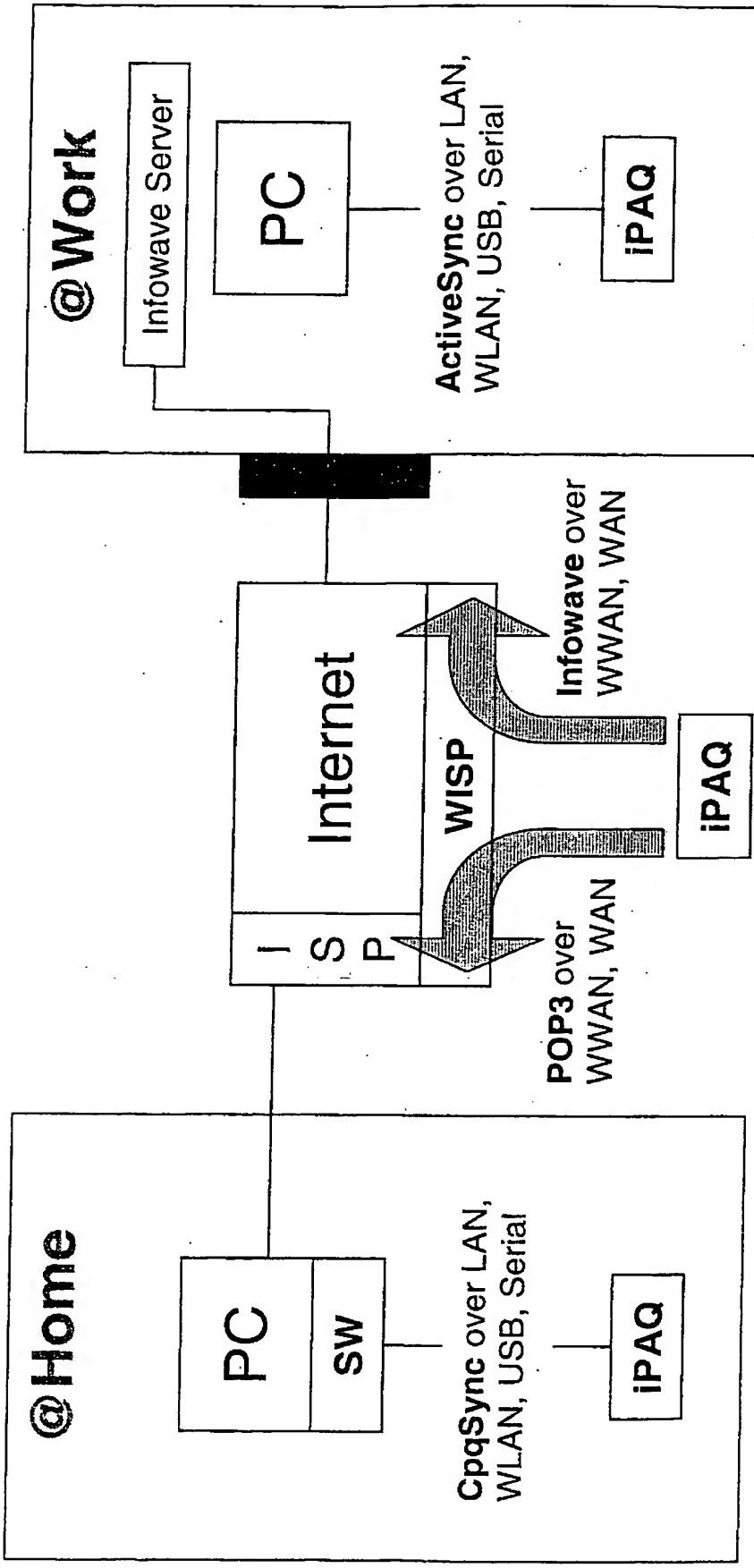
Personal Only



## 6 Email Scenarios To Support

- @Home
  - Home PC with iPAQ
  - @Home roaming with iPAQ
- @Work
  - Office PC with iPAQ
  - @Work roaming with iPAQ
- Roaming around the country
  - Connect to work email
  - Connect to personal email

## Scenarios

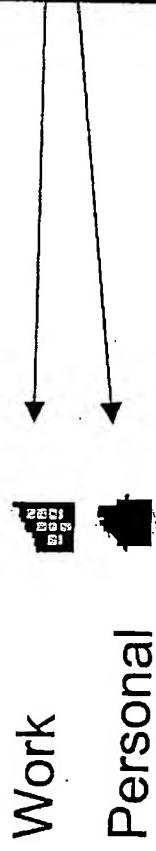
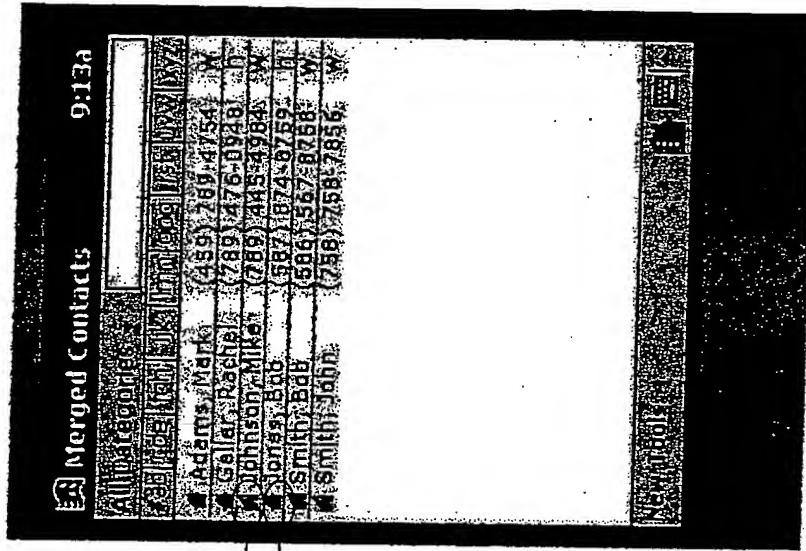


Personal Mailbox

Roaming  
Around

ActiveSync Mailbox

# Example of Merged View With LifeSavers' Icons



Data Sources triple coded:

By icon, color & font

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